



INAPA – INVESTIMENTOS, PARTICIPAÇÕES E GESTÃO, SA

(Public Held Company)

Headquarters: Rua Castilho, n.º 44 -3.º floor, 1250-071 Lisbon, Portugal

Share Capital: € 150 000 000.00

Registered with the Commercial Registrar of Companies of Lisbon, under single Tax no. and

Company Registration no. 500 137 994

ANNOUNCEMENT

ADDITIONAL INFORMATION REGARDING THE

CONTRACTING OF 133 MILLION EUROS IN CREDIT LINES

In addition to the announcement made in January 6th, Inapa – Investimentos, Participações e Gestão, SA hereby informs that the middle and long term credit lines that have been contracted, in the global amount of 133 million euros, for the replacement of the securitization operation now ended, have an average weighted cost (spread and annualized commissions) of 1.875% to be added to the Euribor rates (1 and 3 months), therefore, the “all-in” cost at the date of the publication of the present announcement is 2.742%.

Lisbon, January 11th 2011